

GEORGIA LABOR MARKET TRENDS

GEORGIA DEPARTMENT OF LABOR

LABOR INFORMATION SYSTEMS

JOE D. TANNER, COMMISSIONER

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Construction Up in Atlanta Area, Down Statewide

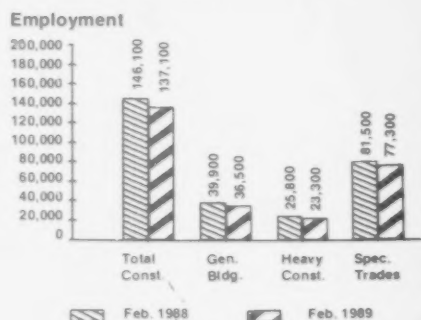
Georgia's nonagricultural wage and salary employment rose 9,400 from January 1989 and 112,500 from February 1988. Manufacturing and construction declined from both reference periods; the remaining industry divisions posted gains.

Across the state, contract construction dropped 1,600 from January and 9,000 from February 1988. At the same time, construction in the Atlanta area gained 1,200 over the month and declined only 1,900 from last year. Increases in the Atlanta

area occurred in special trades contracting and heavy building. A milder-than-normal winter permitted construction activity to continue without the usual weather-related delays, and employment in road building was much higher than usual during the winter months.

Statewide, construction dropped by 6.2 percent from last year. General building was down 6.2 percent, heavy construction declined 9.7 percent, and special trades contracting dropped 5.2 percent.

CONTRACT CONSTRUCTION EMPLOYMENT
February 1988 and February 1989



New Developments

Citing an unexpected jump in the sale of jeans, **The Lee Company** has announced plans to reopen its Jasper, Georgia, facility, which was closed at the end of 1988. Some 80 workers have returned to work at the garment plant, and a company spokesman says that all 450 jobs previously eliminated are expected to be restored within a few months.

The Lockheed Corporation has announced a reorganization that will result in the relocation of most of Lockheed's aerospace work to the Marietta plant. A company spokesman said that it is too early to determine how the revamping will affect employment levels at the Atlanta-area facility. A massive layoff during 1988 reduced the plant's 20,000 workers by about half. It resulted from the completion of a contract to build Air Force C-5B transport planes. The company

already has contracts with McDonnell Douglas for work to be done on the C-17 military aircraft and with Boeing Company for fabrication and sheet metal work. In addition, the company has begun discussions with McDonnell Douglas about assembling a stretched model of the MD-11 jetliner. Lockheed is also discussing the possibility of performing some subcontract work on the Fokker 100 jetliner.

SunAmerica Corporation has announced plans to move its administrative offices from Atlanta to Los Angeles. The move will commence within 2-3 months and will be accomplished over a one-year period. Although the company will maintain a regional office in Atlanta, the transfer of the headquarters office will cost 400 people their jobs.

Continued on the following page

Manufacturing was down from both reference periods with few manufacturing industries showing any strength. The exceptions were floor covering mills, fabricated metal products, printing and publishing, and poultry products. Transportation equipment declined most dramatically, losing 9,000 workers from last year, most of it in the manufacture of aircraft and parts. Lackluster sales resulted in a small decline in employment in automobile assembly plants.

Apparel registered a decline of 4,100 from last year. Most of the apparel manufacturers that closed their doors last year cited foreign competition as the primary reason. As the state's lowest-paying manufacturing industry, apparel manufacturers often have problems attracting and retaining a quality work force, especially in geographic areas which offer a significant amount of alternative employment.

The transportation segment of transportation, communication, and utilities reflected healthy growth from last year. Motor freight transportation

Continued on the following page

Construction Up in Atlanta Area, Down Statewide

Continued
and commercial airlines were the major gainers.

Wholesale and retail trade continued the healthy growth trends of past years, increasing 58,500 from February 1988. Normal seasonal fluctuations affected the January-February trend. Department store employment, in particular, usually drops substantially from December to January and falls further in February. This year, the trend has been exacerbated by the permanent closing of a number of retail outlets. Food store employment rose 700 from last month and 5,700 from last year. Despite keen competition in the industry, new outlets continue to open at a rapid pace.

Finance, insurance, and real estate grew at a healthy rate from last year. The gains were almost equally distributed.

The service industries registered strong growth from both reference periods. About a third of the annual increase took place in business services, but all segments shared in the gain.

Government employment rose 2,600 from January and 23,300 from

February 1988. Much of the over-the-month gain in federal government was caused by seasonal staffing at the Internal Revenue Service. All sectors of state and local government posted modest monthly incre-

ments, and the annual gain was distributed throughout the government divisions with more than half in local government.

New Developments

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The Great Mall of China has closed its doors permanently after less than two years of operation. The 50,000-square-foot store was located in Ponce Square on Atlanta's Ponce de Leon Avenue. A joint venture between Kedaung-Wuthelam Group of Singapore and China Resources Artland, an agent for the People's Republic of China's Ministry of Foreign Economy and Trade, the Great Mall was the first major retail store outside Southeast Asia whose product line originated in mainland China. A company spokesman blamed higher-than-expected operating expenses for the failure of the business, which had sales of \$3 million last year. Employment at closing was about 45 people, down from the peak employment of 75 in the store's first year of operation.

Marci Imports has filed for protection under Chapter 11 of the federal bankruptcy laws, according to a

company spokesman, who added that the company's two Atlanta area stores will remain open. He estimated that the bankruptcy process will probably take a year to settle, but said that the firm expects to have no problems meeting its payroll in the interim.

Burger King Corporation is downsizing its field office operations. Fifty Atlanta-area employees—more than 60 percent of the Atlanta regional office staff—have been given notice. The company is laying off a third of its non-restaurant personnel nationwide. The reduction follows the acquisition of Burger King's parent company, Pillsbury Corporation, by Grand Metropolitan PLC of Great Britain. Many of the smaller field offices will be closed, and a number of functions, such as marketing, accounting, and human resources, will be centralized in the Miami headquarters.

TOTAL NONAGRICULTURAL EMPLOYMENT (In thousands)

Employment
3,200

3,100

3,000

2,900

2,800

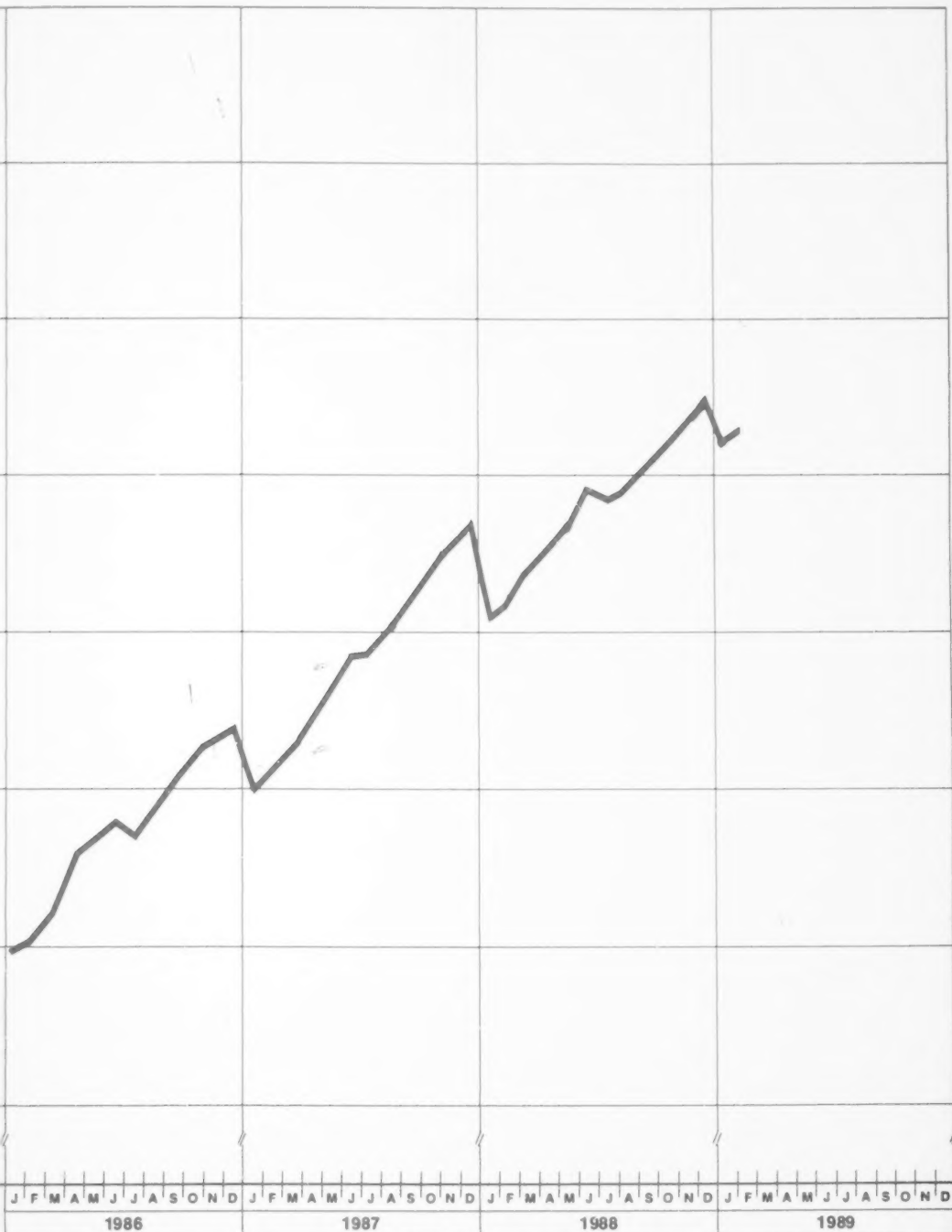
2,700

2,600

2,500

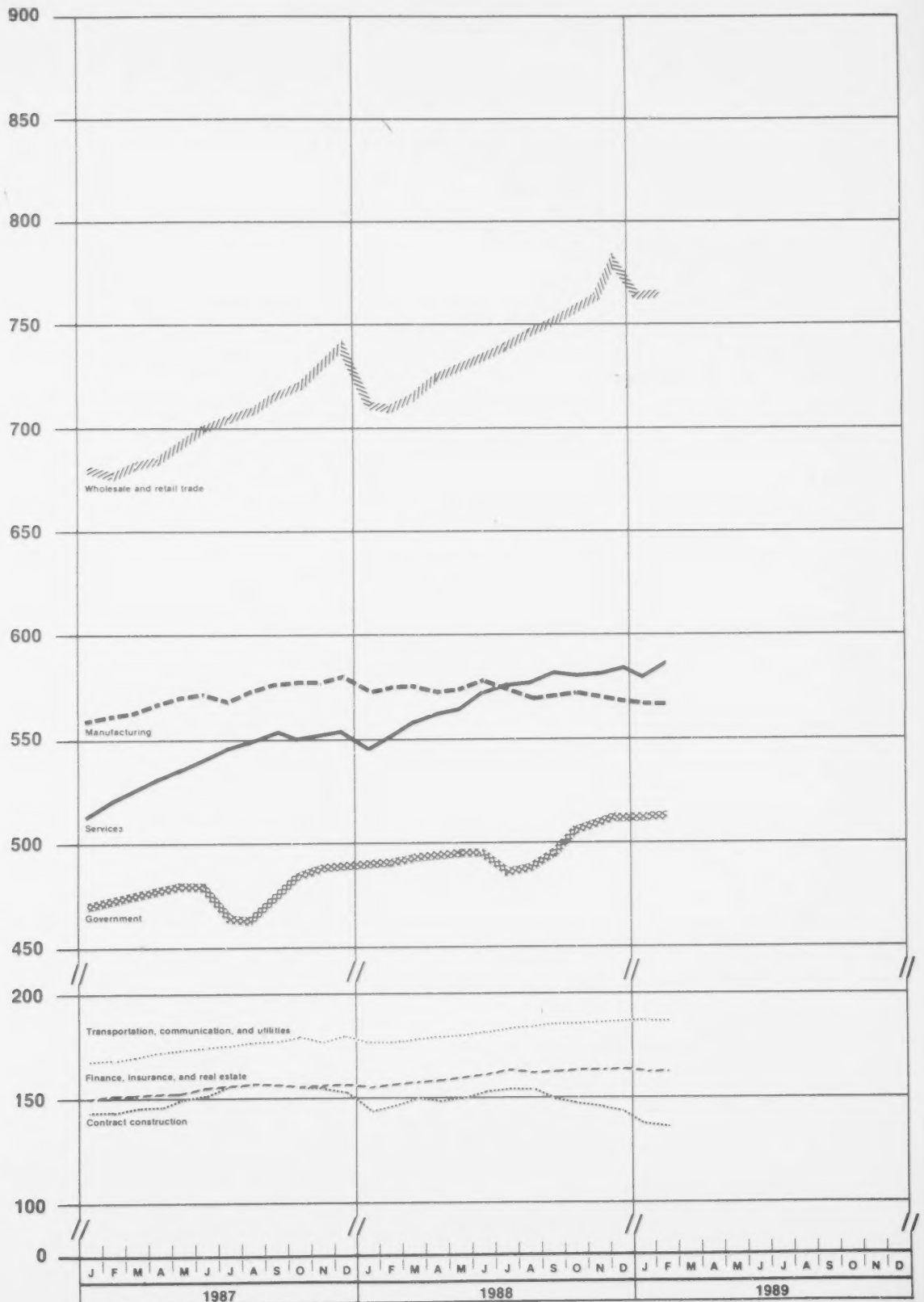
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1986												1987												1988												1989											



EMPLOYMENT BY INDUSTRY (In thousands)

Employment



GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	2,930.7	2,921.3	2,818.2	9.4	112.5
Manufacturing	300005	566.0	566.6	576.1	-6	-10.1
Durable goods	300025	217.3	217.9	227.0	-6	-9.7
Lumber and wood products	324005	32.7	32.8	34.0	-1	-1.3
Logging camps, sawmills, and planing mills	324195	13.6	13.6	14.1	0	-5
Furniture and fixtures	325005	11.5	11.3	11.7	2	-2
Household furniture	325105	5.9	6.0	6.5	-1	-6
Stone, clay, and glass products	332005	20.5	20.6	21.0	-1	-5
Primary metal industries	333005	15.6	15.7	15.6	-1	0
Fabricated metal products	334005	21.8	21.6	20.8	2	1.0
Machinery, except electrical	335005	26.8	26.8	26.2	0	6
Electric and electronic equipment	336005	31.3	31.5	31.6	-2	-3
Transportation equipment	337005	44.0	44.6	53.0	-6	-9.0
Other durable goods	399915	13.1	13.1	13.2	0	-1
Nondurable goods	400015	348.7	348.7	349.2	0	-5
Food and kindred products	420005	59.2	59.5	58.7	-3	5
Meat products	420105	26.5	26.4	25.7	1	8
Poultry dressing and poultry processing	420185	20.7	20.4	19.8	.3	.9
Dairy products	420205	3.4	3.5	3.5	-1	-1
Bakery products	420505	9.8	9.8	9.3	0	5
Textile mill products	422005	110.5	110.3	108.5	2	2.0
Weaving mills, cotton	422105	17.1	17.1	17.6	0	-5
Weaving mills, synthetic	422205	8.9	8.7	8.6	2	3
Knitting mills	422505	9.6	9.5	8.9	1	7
Floor covering mills	422705	37.0	37.2	35.5	-2	1.5
Yarn and thread mills	422805	21.3	21.3	21.3	0	0
Apparel and other textile products	423005	65.3	65.4	69.4	-1	-4.1
Men's and boys' clothing	423175	35.0	35.3	37.1	-3	-2.1
Women's and children's clothing	423335	20.1	19.9	21.6	2	-1.5
Paper and allied products	426005	31.5	31.8	32.1	-3	-6
Pulp, paper, and paperboard mills	426135	13.7	13.9	13.9	-2	-2
Paperboard containers and boxes	426505	7.9	7.9	8.0	0	-1
Printing and publishing	427005	39.7	39.5	38.8	2	.9
Commercial printing	427505	14.9	14.9	14.9	0	0
Chemicals and allied products	428005	19.6	19.5	19.3	1	3
Agricultural chemicals	428705	1.5	1.5	1.5	0	0
Leather and leather products	431005	1.9	1.9	1.7	0	2
Other nondurable goods	499915	21.1	20.8	20.7	3	4
Nonmanufacturing	000060	2,364.6	2,354.8	2,242.1	98	122.5
Mining	100005	9.0	9.0	8.7	0	3
Contract construction	200005	137.1	138.7	146.1	-1.6	-9.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	186.8	186.2	177.8	6	9.0
Transportation	500015	115.3	114.6	106.9	7	8.4
Communication (except U.S. Postal Service)	548005	44.3	44.4	44.2	-1	1
Electric, gas, and sanitary services	549005	27.3	27.2	26.8	1	5
Wholesale and retail trade	600005	767.5	767.1	709.0	4	58.5
Wholesale trade	650005	225.8	223.9	208.5	1.9	17.3
Wholesale trade—durable	650015	147.9	146.7	136.8	1.2	11.1
Wholesale trade—nondurable	651005	77.9	77.2	71.7	7	6.2
Retail trade	652005	541.8	543.2	500.5	-1.4	41.3
Finance, insurance, and real estate	700005	163.7	162.8	157.5	9	6.2
Finance	760025	72.3	72.1	70.0	2	2.3
Insurance carriers, agents, and brokers	763045	53.6	53.1	51.7	5	1.9
Real estate	765075	37.8	37.6	35.8	2	2.0
Services	800005	586.8	579.8	552.4	7.0	34.4
Hotels and other lodging places	870005	40.0	38.9	38.9	1.1	1.1
Business services	873005	151.7	150.7	139.8	1.0	11.9
Health services	880005	138.1	137.2	134.4	.9	3.7
Private hospitals	880605	52.7	52.2	50.6	5	2.1
Government	998008	513.8	511.2	490.5	2.6	23.3
Federal	998011	102.9	101.9	99.3	1.0	3.6
Defense	998101	36.5	36.5	36.2	0	.3
Other federal (including U.S. Postal Service)	998401	66.4	65.4	63.1	1.0	3.3
State	998512	122.6	121.8	116.7	.8	5.9
State education	882002	50.3	49.7	48.5	.6	1.8
Other state	992972	72.3	72.1	68.2	2	4.1
Local	998523	288.2	287.6	274.6	6	13.6
Local education	882003	153.8	153.7	147.1	.1	6.7
Other local	993973	134.5	133.9	127.4	.6	7.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988
Total manufacturing	300005	\$351.42	\$355.72	\$354.83	40.3	40.7	41.5	\$ 8.72	\$ 8.74	\$ 8.55
Durable goods	300025	387.86	394.54	394.07	41.0	41.4	41.7	9.46	9.53	9.45
Nondurable goods	400015	329.15	332.05	332.00	39.8	40.2	41.5	8.27	8.26	8.00
SELECTED INDUSTRIES										
Food and kindred products	420005	315.71	340.71	331.25	37.9	41.0	41.2	8.33	8.31	8.04
Textile mill products	422005	325.26	323.70	322.71	41.7	41.5	42.8	7.80	7.80	7.54
Weaving mills, cotton	422105	348.64	344.21	315.98	44.3	44.3	42.7	7.87	7.77	7.40
Weaving mills, synthetic	422205	343.57	347.76	339.85	43.0	43.2	44.6	7.99	8.05	7.62
Knitting mills	422505	287.74	302.60	259.49	45.1	44.5	40.8	6.38	6.80	6.36
Floor covering mills	422705	314.74	309.57	342.16	40.3	40.1	45.2	7.81	7.72	7.57
Yarn and thread mills	422805	297.60	299.53	297.47	38.4	38.9	39.4	7.75	7.70	7.55
Apparel and other textile products	423005	201.66	202.77	197.16	36.8	36.8	37.2	5.48	5.51	5.30
Men's and boys' clothing	423175	200.38	200.01	197.10	36.7	36.3	37.4	5.46	5.51	5.27
Women's and children's clothing	423335	192.10	191.21	184.37	36.8	36.7	36.8	5.22	5.21	5.01
Lumber and wood products	324005	297.34	294.18	284.61	40.4	39.7	40.6	7.36	7.41	7.01
Furniture and fixtures	325005	275.87	255.16	269.18	38.8	36.4	43.0	7.11	7.01	6.26
Paper and allied products	426005	553.63	543.54	558.27	43.8	42.9	46.1	12.64	12.67	12.11
Pulp, paper, and paperboard mills	426135	662.23	650.93	657.05	47.1	46.1	48.1	14.06	14.12	13.66
Chemicals and allied products	428005	447.68	452.15	460.28	41.8	42.1	43.3	10.71	10.74	10.63
Leather and leather products	431005	232.94	218.97	171.39	42.2	40.4	36.7	5.52	5.42	4.67
Stone, clay, and glass products	332005	399.42	389.35	392.73	43.7	43.6	43.3	9.14	8.93	9.07
Fabricated metal products	334005	358.90	362.97	345.98	40.6	41.2	40.8	8.84	8.81	8.48
Electric and electronic equipment	336005	318.80	309.02	332.90	39.8	40.5	40.4	8.01	7.63	8.24
Transportation equipment	337005	563.04	593.40	558.03	41.4	43.0	42.5	13.60	13.80	13.13

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	1,436.5	1,427.8	1,393.2	8.7	43.3
Manufacturing	300005	177.5	178.2	189.5	-7	-12.0
Durable goods	300025	88.3	89.1	99.2	-8	-10.9
Lumber and wood products	324005	4.4	4.5	5.1	-1	-7
Furniture and fixtures	325005	4.3	4.2	4.3	1	0
Household furniture	325105	1.9	1.9	1.9	0	0
Stone, clay, and glass products	332005	9.2	9.2	9.1	0	1
Primary metal industries	333005	6.2	6.3	6.5	-1	-3
Fabricated metal products	334005	10.1	10.0	9.7	1	4
Machinery, except electrical	335005	9.6	9.6	9.7	0	-1
Electric and electronic equipment	336005	15.8	15.9	16.5	-1	-7
Transportation equipment	337005	22.7	23.5	32.6	-8	-9.9
Other durable goods	399915	6.0	5.9	6.0	1	0
Nondurable goods	400015	89.2	89.0	90.2	2	-1.0
Food and kindred products	420005	19.9	19.9	20.3	0	-4
Meat products	420105	6.4	6.4	6.7	0	-3
Bakery products	420505	3.7	3.7	3.6	0	1
Textile mill products	422005	7.4	7.5	7.6	-1	-2
Weaving mills, cotton	422105	2.7	2.8	2.8	-1	-1
Yarn and thread mills	422805	9	9	9	0	0
Apparel and other textile products	423005	10.3	10.2	11.3	1	-1.0
Men's and boys' clothing	423175	4.2	4.2	4.6	0	-4
Women's and children's clothing	423335	2.6	2.6	3.2	0	-6
Paper and allied products	426005	9.1	9.1	8.8	0	3
Paperboard containers and boxes	426505	5.3	5.3	5.1	0	2
Printing and publishing	427005	24.1	24.1	23.8	0	3
Commercial printing	427505	9.5	9.5	9.5	0	0
Chemicals and allied products	428005	9.2	9.1	9.1	1	1
Other nondurable goods	499915	9.3	9.2	9.3	1	0
Nonmanufacturing	000060	1,258.9	1,249.6	1,203.7	9.3	55.2
Mining	100005	1.5	1.5	1.5	0	0
Contract construction	200005	66.6	65.4	68.5	1.2	-1.9
Transportation, communication, and public utilities (except U.S.P.S.)	500005	122.2	122.0	117.9	2	4.3
Transportation	500015	78.4	78.0	74.1	4	4.3
Wholesale and retail trade	600005	410.7	409.6	389.3	1.1	21.4
Wholesale trade	650005	141.0	139.8	135.7	1.2	5.3
Wholesale trade—durable	650015	100.5	99.5	97.5	1.0	3.0
Wholesale trade—nondurable	651005	40.5	40.3	38.2	2	2.3
Retail trade	652005	269.7	269.8	253.6	-1	16.1
Finance, insurance, and real estate	700005	104.4	104.2	100.8	2	3.6
Finance	760025	41.3	41.2	39.9	1	1.4
Insurance carriers, agents, and brokers	763045	37.1	36.9	36.1	2	1.0
Services	800005	343.9	339.4	325.3	4.5	18.6
Hotels and other lodging places	870005	24.0	23.3	23.3	7	7
Business services	873005	106.4	105.6	100.6	8	5.8
Health services	880005	64.7	64.0	61.0	7	3.7
Private hospitals	880605	25.2	24.9	23.9	3	1.3
Government	998008	209.6	207.7	200.3	1.9	9.3
Federal	998011	45.2	44.9	43.3	3	1.9
Defense	998101	6.0	5.9	5.9	1	1
Other federal (including U.S. Postal Service)	998401	39.3	39.0	37.5	3	1.8
State	998512	41.9	41.4	39.5	5	2.4
State education	882002	14.4	14.2	13.6	2	8
Other state	992972	27.5	27.2	25.9	3	1.6
Local	998523	122.5	121.4	117.5	1.1	5.0
Local education	882003	60.1	59.4	59.5	7	6
Other local	993973	62.4	62.1	58.0	3	4.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	48.5	48.4	47.7	.1	.8
Manufacturing	300005	8.1	8.1	8.1	.0	.0
Durable goods	300025	1.9	1.8	1.8	.1	.1
Primary metals, fabricated metals, and machinery	333055	.7	.7	.7	.0	.0
Other durable goods	399915	1.2	1.2	1.1	.0	.1
Nondurable goods	400015	6.2	6.2	6.3	.0	-.1
Food and kindred products	420005	2.0	2.0	2.0	.0	.0
Textile mill products	422005	1.3	1.2	1.1	.1	.2
Chemicals and allied products	428005	.4	.4	.4	.0	.0
Other nondurable goods	499915	2.6	2.6	2.8	.0	-.2
Nonmanufacturing	000060	40.4	40.4	39.6	.0	.8
Mining	100005	*	*	*	*	*
Contract construction	200005	2.3	2.4	2.5	-.1	-.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.4	2.4	2.4	.0	.0
Wholesale and retail trade	600005	12.1	12.2	12.1	-.1	.0
Wholesale trade	650005	3.1	3.1	3.3	.0	-.2
Retail trade	652005	8.9	9.0	8.8	-.1	.1
Finance, insurance, and real estate	700005	2.3	2.3	2.3	.0	.0
Services	800005	8.1	8.0	7.8	.1	.3
Government	998008	13.1	13.1	12.6	.0	.5
Federal	998011	3.4	3.4	3.4	.0	.0
State and local	998509	9.7	9.7	9.1	.0	.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

* Employment fewer than 100 workers

SOURCE: Georgia Department of Labor, Labor Information Systems

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	66.7	66.0	63.9	.7	2.3
Manufacturing	300005	15.1	15.0	15.0	.1	.1
Durable goods	300025	5.2	5.3	5.5	-.1	-.3
Primary metals, fabricated metals, and machinery	333055	4.5	2.6	2.7	-.1	-.2
Other durable goods	399915	2.7	2.7	2.9	.0	-.2
Nondurable goods	400015	9.9	9.8	9.4	.1	.5
Food and kindred products	420005	3.8	3.6	3.4	.2	.4
Textile mill products	422005	2.3	2.4	2.4	-.1	-.1
Apparel and other textile products	423005	2.2	2.1	2.2	.1	.0
Other nondurable goods	499915	1.6	1.6	1.5	.0	.1
Nonmanufacturing	000060	51.6	50.9	48.9	.7	2.7
Mining	100005	.1	.1	.2	.0	-.1
Contract construction	200005	2.4	2.4	2.4	.0	.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	1.8	1.8	1.7	.0	.1
Wholesale and retail trade	600005	14.7	14.4	13.6	.3	1.1
Wholesale trade	650005	3.2	3.1	2.8	.1	.4
Retail trade	652005	11.5	11.3	10.8	.2	.7
Finance, insurance, and real estate	700005	2.0	1.9	1.9	.1	.1
Services	800005	10.4	10.4	9.7	.0	.7
Government	998008	20.2	19.8	19.5	.4	.7
Federal	998011	2.2	2.2	2.2	.0	.0
State and local	998509	18.0	17.7	17.3	.3	.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	159.2	159.1	157.2	.1	2.0
Manufacturing	300005	36.3	36.5	36.0	-2	.3
Durable goods	300025	9.0	9.1	9.0	-1	0
Lumber and wood products	324005	1.0	1.0	1.2	0	-2
Stone, clay, and glass products	332005	2.8	2.9	3.0	-1	-2
Primary metals, fabricated metals, and machinery	333055	2.6	2.6	2.4	0	2
Other durable goods	399915	2.6	2.6	2.4	0	2
Nondurable goods	400015	27.3	27.4	27.0	-1	3
Food and kindred products	420005	2.2	2.2	2.2	0	0
Textile mill products	422005	6.1	6.1	5.8	0	3
Apparel and other textile products	423005	3.1	3.2	2.9	-1	2
Printing and publishing	427005	1.3	1.3	1.4	0	-1
Other nondurable goods	499915	14.5	14.6	14.7	-1	-2
Nonmanufacturing	000060	122.9	122.6	121.2	.3	1.7
Mining	100005	.5	.5	.5	0	0
Contract construction	200005	10.3	10.2	9.9	.1	.4
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.4	4.4	5.1	0	-7
Wholesale and retail trade	600005	34.9	35.1	34.2	-2	.7
Wholesale trade	650005	4.9	4.9	4.8	0	.1
Retail trade	652005	30.0	30.2	29.4	-2	.6
Finance, insurance, and real estate	700005	5.7	5.6	4.8	.1	.9
Services	800055	32.9	32.8	32.3	.1	.6
Government	998008	34.2	34.0	34.3	.2	-1
Federal	998011	8.1	8.1	8.2	0	-1
State and local	998509	26.1	25.9	26.1	.2	0

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	94.3	94.1	92.6	.2	1.7
Manufacturing	300005	20.6	20.7	20.3	-1	.3
Durable goods	300025	6.7	6.7	6.4	0	.3
Lumber and wood products	324005	.8	.8	.7	0	.1
Stone, clay, and glass products	332005	.8	.8	.8	0	0
Primary metals, fabricated metals, and machinery	333055	4.0	4.0	3.8	0	.2
Other durable goods	399915	1.1	1.1	1.1	0	0
Nondurable goods	400015	13.9	13.9	13.9	0	0
Food and kindred products	420005	3.7	3.6	3.4	.1	.3
Textile mill products	422005	6.7	6.8	7.0	-1	-3
Apparel and other textile products	423005	.6	.6	.6	0	0
Printing and publishing	427005	1.3	1.3	1.3	0	0
Other nondurable goods	499915	1.6	1.6	1.4	0	.2
Nonmanufacturing	000060	73.7	73.5	72.4	.2	1.3
Mining	100005	.1	.1	.1	0	0
Contract construction	200005	4.9	5.0	5.1	-1	-2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	3.6	3.5	3.5	.1	.1
Wholesale and retail trade	600005	20.4	20.5	19.8	-1	.6
Wholesale trade	650005	2.4	2.5	2.5	-1	-1
Retail trade	652005	18.0	18.0	17.3	0	.7
Finance, insurance, and real estate	700005	6.5	6.4	6.6	.1	-1
Services	800005	17.5	17.4	16.6	.1	.9
Government	998008	20.6	20.6	20.8	0	-2
Federal	998011	7.0	7.0	7.3	0	-3
State and local	998509	13.6	13.6	13.5	0	.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN 1989	PREVIOUS MONTH DEC 1988	CURRENT MONTH YEAR AGO JAN 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	121.4	123.5	118.1	-2.1	3.3
Manufacturing	300005	18.5	18.6	18.1	-1	4
Durable goods	300025	7.3	7.3	7.3	0	0
Lumber and wood products	324005	4	4	4	0	0
Stone, clay, and glass products	332005	1.0	1.1	1.2	-1	-2
Machinery, except electrical	335005	5	5	5	0	0
Other durable goods	399915	5.4	5.3	5.2	1	2
Nondurable goods	400015	11.2	11.2	10.8	0	4
Food and kindred products	420005	2.1	2.1	2.1	0	0
Textile mill products	422005	1.5	1.5	1.4	0	1
Apparel and other textile products	423005	1.2	1.2	1.2	0	0
Paper and allied products	426005	2.3	2.3	2.3	0	0
Chemicals and allied products	428005	4	4	3	0	1
Other nondurable goods	499915	3.8	3.8	3.4	0	4
Nonmanufacturing	000060	102.9	105.0	100.0	-2.1	2.9
Mining	100005	1	1	1	0	0
Contract construction	200005	5.1	5.2	4.6	-1	5
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.3	5.3	5.1	0	2
Wholesale and retail trade	600005	27.2	28.8	27.6	-1.6	-4
Wholesale trade	650005	5.2	5.2	5.0	0	2
Retail trade	652005	22.0	23.6	22.6	-1.6	-6
Finance, insurance, and real estate	700005	7.8	7.8	7.3	0	5
Services	800055	23.2	23.4	22.2	-2	1.0
Government	998008	34.1	34.4	33.0	-3	1.1
Federal	998011	17.4	17.5	16.5	-1	9
State and local	998509	16.7	16.9	16.5	-2	2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN 1989	PREVIOUS MONTH DEC 1988	CURRENT MONTH YEAR AGO JAN 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	105.5	106.3	103.2	-8	2.3
Manufacturing	300005	17.9	17.8	17.3	-1	6
Durable goods	300025	8.2	8.2	8.0	0	2
Lumber and wood products, except furniture	324005	1.3	1.3	1.2	0	1
Millwork, plywood, and prefabricated structural products	324305	5	6	5	-1	0
Transportation equipment	337005	5.3	5.3	5.2	0	61
Other durable goods	399915	1.6	1.6	1.6	0	0
Nondurable goods	400015	9.7	9.6	9.4	1	3
Food and kindred products	420005	2.0	2.0	2.0	0	0
Paper and allied products	426005	4.9	4.9	4.7	0	2
Chemicals and allied products	428005	1.4	1.5	1.4	-1	0
Petroleum and coal products	429005	5	5	5	0	0
Other nondurable goods	499915	8	8	8	0	0
Nonmanufacturing	000060	87.6	88.5	85.9	-9	1.7
Mining	100005	.	.	.	.	.
Contract construction	200005	6.1	6.3	6.4	-2	-3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	9.7	9.5	9.3	2	4
Wholesale and retail trade	600005	26.0	26.9	25.3	-9	7
Wholesale trade	650005	5.1	5.2	5.2	-1	-1
Retail trade	652005	20.8	21.6	20.0	-8	8
Finance, insurance, and real estate	700005	4.4	4.5	4.5	-1	-1
Services	800055	25.0	25.2	24.5	-2	5
Government	998008	16.4	16.1	15.8	-3	6
Federal	998011	2.8	2.8	2.8	0	0
State and local	998509	13.6	13.3	13.0	3	6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

* Industry division does not meet disclosure criteria.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY FEBRUARY 1989	REVISED JANUARY 1989	REVISED FEBRUARY 1988	CHANGE FROM	
					REVISED JAN. 1989	REVISED FEB. 1988
United States (Seasonally adjusted)	Civilian labor force	123,181,000	123,428,000	121,165,000	-247,000	2,016,000
	Employed	116,853,000	116,711,000	114,273,000	142,000	2,580,000
	Unemployed	6,328,000	6,716,000	6,892,000	-388,000	-564,000
	Rate	5.1	5.4	5.7	—	—
United States (Not seasonally adjusted)	Civilian labor force	121,906,000	122,095,000	119,942,000	-189,000	1,964,000
	Employed	115,023,000	114,786,000	112,460,000	237,000	2,563,000
	Unemployed	6,883,000	7,309,000	7,482,000	-426,000	-599,000
	Rate	5.6	6.0	6.2	—	—
Georgia	Civilian labor force	3,242,215	3,250,349	3,132,719	-8,134	109,496
	Employed	3,073,797	3,067,211	2,933,420	6,586	140,377
	Unemployed	168,418	183,138	199,299	-14,720	-30,881
	Rate	5.2	5.6	6.4	—	—
Albany MSA	Civilian labor force	54,656	54,769	54,959	-113	-303
	Employed	50,742	50,601	49,438	141	1,304
	Unemployed	3,914	4,168	5,521	-254	-1,607
	Rate	7.2	7.6	10.0	—	—
Athens MSA	Civilian labor force	77,375	77,111	74,327	264	3,048
	Employed	74,428	73,537	70,571	891	3,857
	Unemployed	2,947	3,574	3,756	-627	-809
	Rate	3.8	4.6	5.1	—	—
Atlanta MSA	Civilian labor force	1,527,986	1,521,468	1,483,830	6,518	44,156
	Employed	1,456,702	1,447,343	1,403,959	9,359	52,743
	Unemployed	71,284	74,125	79,871	-2,841	-8,587
	Rate	4.7	4.9	5.4	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	182,833	183,264	181,079	-431	1,754
	Employed	172,774	172,700	169,339	74	3,435
	Unemployed	10,059	10,564	11,740	-505	-1,681
	Rate	5.5	5.8	6.5	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	101,195	101,294	101,268	-99	-73
	Employed	95,633	95,141	93,757	492	1,876
	Unemployed	5,562	6,153	7,511	-591	-1,949
	Rate	5.5	6.1	7.4	—	—
Macon-Warner Robins MSA	Civilian labor force	132,378	132,906	129,943	-528	2,435
	Employed	126,296	125,827	121,690	469	4,606
	Unemployed	6,082	7,079	8,253	-997	-2,171
	Rate	4.6	5.3	6.4	—	—
Savannah MSA	Civilian labor force	113,178	114,093	113,407	-915	-229
	Employed	107,274	107,907	104,926	-633	2,348
	Unemployed	5,904	6,186	8,481	-282	-2,577
	Rate	5.2	5.4	7.5	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: includes Dougherty and Lee counties.
 Athens MSA: includes Clarke, Jackson, Madison, and Oconee counties.
 Atlanta MSA: includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
 Augusta MSA: includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
 Columbus MSA: includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
 Macon MSA: includes Bibb, Houston, Jones, and Peach counties.
 Savannah MSA: includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

**AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE,
PERSONS 16 YEARS OLD AND OVER**

AREA	EMPLOYMENT STATUS	PRELIMINARY FEBRUARY 1989	REVISED JANUARY 1989	REVISED FEBRUARY 1988	CHANGE FROM	
					REVISED JAN 1, 89	REVISED FEB 1988
Augusta, Ga.-S.C. MSA	Civilian labor force	182,833	183,264	181,079	-431	-1,754
	Employed	172,774	172,700	169,339	74	3,435
	Unemployed	10,059	10,564	11,740	-505	-1,681
	Rate	5.5	5.8	6.5	—	—
Residing in Georgia	Civilian labor force	121,731	121,955	119,923	-224	1,808
	Employed	114,340	113,932	112,106	408	2,234
	Unemployed	7,391	8,023	7,817	-632	-426
	Rate	6.1	6.6	6.5	—	—
Residing in South Carolina	Civilian labor force	61,102	61,309	61,156	-207	-54
	Employed	58,434	58,768	57,233	-334	1,201
	Unemployed	2,668	2,541	3,923	127	-1,255
	Rate	4.4	4.1	6.4	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor, Labor Information Systems.

**COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE,
PERSONS 16 YEARS OLD AND OVER**

AREA	EMPLOYMENT STATUS	PRELIMINARY FEBRUARY 1989	REVISED JANUARY 1989	REVISED FEBRUARY 1988	CHANGE FROM	
					REVISED JAN 1989	REVISED FEB 1988
Columbus, Ga.-Ala. MSA	Civilian labor force	101,195	101,294	101,268	-99	-73
	Employed	95,633	95,141	93,757	492	1,876
	Unemployed	5,562	6,153	7,511	-591	-1,949
	Rate	5.5	6.1	7.4	—	—
Residing in Georgia	Civilian labor force	78,330	78,448	78,214	-118	116
	Employed	74,079	73,710	72,272	369	1,807
	Unemployed	4,251	4,738	5,942	-487	-1,691
	Rate	5.4	6.0	7.6	—	—
Residing in Alabama	Civilian labor force	22,865	22,846	23,054	19	-189
	Employed	21,554	21,431	21,485	123	69
	Unemployed	1,311	1,415	1,569	-104	-258
	Rate	5.7	6.2	6.8	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics